
Global Logistics Markets Roland Berger

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Global Logistics Markets - Roland Berger

The overall global logistics market is expected to grow at an average annual growth rate of 24-30% for the next 5 years, driven by regional and global trade volumes and a growing share of outsourced logistics Over the past ten years, global logistics markets have grown substantially - typically by 20-25 times the global GDP

Truck industry 2020: The future is global - Gear

These are the vital issues addressed by Roland Berger Strategy Consultants in the study "Truck industry 2020: The future is global" Drawing on in-depth research and personal interviews with many top executives in the industry, the study takes stock of an industry that seems to have stalled - and now urgently needs strategies

Global Automotive Supplier Study 2018 - Roland Berger

Lazard, Roland Berger Global Automotive Supplier Study 2018pptxSource: 3 Executive Summary (1/2) > The automotive industry has seen a continuation of global growth in 2017 - However, first signs of weakening are visible with softening of growth in China and Europe and a slight volume decline in the US

2016 logistics study on digital business models

Roland Berger_Logistics_Final_181016_Shortpptx 2 Management summary (1/2) > Digitization is already reshaping other industries and is going to change the logistics business, too > This study aims at developing and describing specific future digital business models in ...

Truck Transportation 2030 - Consultancy.nl

Truck Transportation 2030 - Summary of key findings (1/3) Source: Roland Berger Development of the global transportation industry (eg changing

logistics business models) will have a strong influence on the truck market over the next 20 years The industry will have to adapt to changes in people's behavior, global economic megatrends and new

Business ecosystems Partnership of equals ... - Roland Berger

peting in the same markets for customers and business In this "old" world, innovation was based on a compa - Since the study polled the views of global companies, it may well be that the corresponding figure is lower in the Roland Berger has been working as a strategic partner to

Database of References: Decent Work in Global Supply Chains

Global Supply Chains: Why they emerged, why they matter, and where they are going CTEI Working Papers-2012-13 Barclays and Roland Berger 2014 Global Logistics Markets Munich, Roland Berger Strategy Consultants GmbH Barrientos, S 2008 ontract Labour: The Achilles Heel of orporate odes in ommercial Value Chains Development and Change, Vol 39,

Catch the wave! B2C marketplaces - Roland Berger

BY ONLY A FEW GLOBAL PLAYERS Online marketplaces are not a new phenomenon in the B2C world Major players such as Taobao, Amazon, Tmall, sponsible for logistics and customer service, leaving marketplaces to take care of the transaction This im - 6 Roland Berger Focus - B2C marketplaces - A strategic growth channel for brands

Aviation & Aerospace Mining Industrial Equipment

• Kenneth Bjerregaard, Vice President Global Logistics Services, Danfoss Distribution Services • on J Boyle, Global Managing Partner, 11 Shifting Markets We anticipate that the global E&M market landscape of the future will look different from today, as the ...

2017 Global Logistics Report - JDA Software

2017 Global Logistics Report By: Haley Garner, Head of Research and Content, eft Introduction and Conclusion by Andrew Kirkwood SVP, Global Logistics and Supply Chain Execution, JDA Software Group, Inc www3PLSummitcom wwweftcom 2 While 2016 was a year of opportunity, 2017 is setting up to be a defining year

Global Future Trends

Global Future Trends 7 Global Megatrends 2030 Globalization & Future Markets Source: Roland Berger Strategy Consultants 2011 Ongoing Globalization Exports and FDI will grow faster then GDP for transport and logistics firms: 1 Trade within the Asia Pacific region 2

White Paper Digital Transformation of Industries Logistics ...

January 2016 4 World Economic Forum White Paper Digital Transformation of Industries: Logistics 2 Executive Summary Our analysis indicates that there is \$15 trillion¹ of value at stake for logistics players and a further \$24 trillion worth of societal benefits as a result of ...

Social commerce in emerging markets: Understanding the ...

Some players offer delivery and logistics through partnerships with third-party logistics providers, In most markets, social commerce platforms are not yet designed end-to-end (requiring support for logistics, Roland Berger Role as social commerce player C Social commerce landscape 19

CES 2018 Driving the Future of Mobility - Continental USA

Global Supplier Revenue Pool (bn €) 1% pa 30% pa Established Business Roland Berger Capital Markets Day at CES - January 9, 2018 EDMR -Equity and Debt Markets Relations 22 0 40 80 120 2010 2015 2025 target 2025 Continental growth to outperform global market 2 1 3 logistics and maintenance by facilitating operational excellence

Social commerce in emerging markets - GSMA

2 Analysis by Roland Berger Data from Statista, Social Media Today, eMarketer, China Daily In emerging markets, social commerce has the potential to improve economic livelihoods for a large amount of the population—particularly within the informal sector, where most people make their living1 In doing so, it is becoming an important element of

German Companies in China - Logistics Processes in Transition

offered by logistics providers In the eyes of German companies, logistics service providers in China have improved their performance in many areas Compared with 2011, logistics companies have been rated significantly higher in the areas of special warehousing, safety ...

Transportation & Logistics 2030

Transportation & Logistics 2030 (T&L 2030) on the topic of supply chain security As in previous studies, we've surveyed a global group of experts using the RealTime Delphi method They told us what elements of supply chain security they believe will be most critical in the future

Roland Berger main - EIU

by Roland Berger Strategy Consultants (RBSC) The report is based on interviews in May and June 2006 with car manufacturers and suppliers, consultants, and Chinese and joint-venture carmakers, as well as analyses of China's standing in the global automotive industry ...

An overview of global megatrends and regional industry ...

- Major global forces with significant and lasting impact
- Generating growth in new markets up and down the value chain and prompting unprecedented shifts in the industry
- Creating disruption and opportunity for chemical companies over the next decade
- No consensus definition; 3 to ...

Supply Chain Digitization

Our scope and global reach Roland Berger 20170502_Supply Chain Digitization_finpptx 6 B Introduction to basic Roland Berger The "Logistics Service Provider" perspective > Fading boundaries between markets in the digital age > Demand for tailor-made solutions